

TEJASSVI AAHARAM LIMITED

TAL/BSE/SEC/2025-26

13th February, 2026

To,
The Listing Department,
Bombay Stock Exchange Limited
Phirozejeejee Bhoj Towers
25th Floor, Dalal Street
Mumbai 400 001.

Scrip code- 531628

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Outcome of the Board Meeting held on 13th February, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), we hereby inform that the Board of Directors of the Company, at its meeting held today i.e., Friday, 13th February, 2026, inter-alia, has considered and approved:

1. Unaudited Financial Results along with the limited review report of the Company for the quarter and period ended 31st December, 2025
2. Increase in the authorised share capital of the Company from Rs. 25 Crores comprising of 1,00,00,000 equity shares of face value Rs. 10 each and 15,00,000 preference shares of face value Rs. 100 each, to Rs. 75 Crores comprising of 6,00,00,000 equity shares of face value Rs. 10 each and 15,00,000 preference shares of face value Rs. 100 each, and consequent alteration of the Capital Clause of the Memorandum of Association of the Company
3. Noting of Valuation Report:
Valuation report dated February 11, 2026, issued by Kunal L. Kalantri, Registered Valuer IBBI Registration No. IBBI/RV/05/2018/10209 for valuation of Equity Shares.
4. Fixing of Issue Price:
Fixing the issue price of Equity Shares at ₹10/- each, which is not less than the floor price ₹ 10/- arrived at in accordance with Regulation Chapter V of the SEBI ICDR Regulations.
5. The Acquisition of 100% of the Share Capital of Funk Foods Private Limited ("**FFPL**"). The Board has approved the execution of a Share Purchase Agreement ("**SPA**") and other necessary documents regarding the Proposed Transaction between the FFPL, the shareholders of FFPL and Company, whereby the Company agrees to acquire 100% of the share capital of the FFPL. (**Details are enclosed herewith as Annexure A**).
6. Subject to Shareholders approval, issuance of up to 5,11,62,204 (Five Crore Eleven Lakh Sixty Two Thousand Two Hundred and Four) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of ₹ 10/- (Rupees Ten only) per share on preferential basis ("**Preferential Issue**") for consideration other than cash (i.e., swap of shares) to the shareholders of FFPL, persons other than promoters and promoter group, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under. (**Details are enclosed herewith as Annexure B**).

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Disclosure as per SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexures A and Annexure B.**

7. Issue of Notice of Postal Ballot:

For obtaining the approval of the members of the Company for the Preferential Issue, the Board has approved conducting a postal ballot. The Board has also approved the draft of the postal ballot notice to be issued to the shareholders of the Company seeking their approval for the Preferential Issue.

A copy of the postal ballot notice will be submitted in due course, simultaneously with its dispatch to the shareholders of the Company.

8. Appointment of BP & Associates, Practicing Company Secretary as the Scrutinizer, to scrutinize e-voting process, in a fair and transparent manner.

The Board Meeting was commenced at 08:00 p.m. and concluded at 10:00 p.m.

This is for your information and records. Kindly acknowledge the receipt of the same.

Thanking you,

For TEJASSVI AAHARAM LIMITED

SETHURAMAN DHILIPKUMAR
DIRECTOR
DIN: 00580772

Encl: as above

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Annexure – A

Disclosure as per SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, is given as under:

Acquisition of Funk Foods Private Limited (“FFPL”)

Sr. No.	Particulars	
1	Name of the target entity, details in brief such as size, turnover etc.	Funk Foods Private Limited Authorised Share Capital - ₹ 36,00,00,000 (Rupees Thirty-Six Crore Only only) divided into 36,00,000 (Thirty-Six Lakh) Equity Shares of Face Value of ₹ 100/- (Rupees Hundred only) each Turnover of Funk Foods Private Limited was Rs. 7.97 crores for the Financial year ended 2025
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “armslength”;	No, the acquisition would not fall within related party transaction(s) and the promoter/ promoter group/ group companies do not have any interest in the entity being acquired.
3	Industry to which the entity being acquired belongs	Funk Foods Private Limited is engaged in the development, manufacturing, and export of freeze-dried, clean-label food products for retail and food service markets. Its product portfolio includes instant chutneys, soup mixes, ready-to-eat meals such as Pongal and Khichdi, spreads and dips, and signature sauces across global cuisines. Funk Foods Private Limited focuses on shelf-stable, easy-to-reconstitute products designed to reduce preparation time and operational dependency in commercial kitchens. It operates certified facilities compliant with international food safety standards and supplies to domestic and international markets
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Funk Foods Private Limited is in the same line of business as the Company
5	Brief details of any governmental or regulatory approvals required for the acquisition;	Appropriate approvals will be taken from the shareholders in a general meeting or through postal ballot and from the BSE Limited like In-principle approval for issue, allotment and listing/ trading.

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6	Indicative time period for completion of the acquisition	Within six months from the date of the decision taken by the Board of the Company subject to statutory approvals.
7	Nature of consideration – whether cash consideration or share swap and details of the same	Swap of Shares
8	Cost of acquisition or the price at which the shares are acquired	5,11,62,204 (Five Crore Eleven Lakh Sixty Two Thousand Two Hundred and Four) Equity shares are proposed to be issued at an issue price of Rs. 10/- each (Rupees Ten Only) per share which amounts to Rupees 51,16,22,040 (Rupees Fifty one crore sixteen lakh Twenty two thousand and Forty only) Acquisition is done on swap basis and there is no cash outflow. Valuation report from the registered valuer is obtained and uploaded on the website of the Company.
9	Percentage of shareholding/ control acquired and / or number of shares acquired	The Company will acquire 100% equity stake of FFPL upon closing of the transaction i.e. 33,67,042, Equity Shares of Rs. 100/- each.
10	Brief background about the entity acquired in terms of products/ line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	a. Brief background: as explained in point No. 3 above b. Date of incorporation: 28/01/2022 c. Turnover 2024-25 - Rs. 7.97 crores 2023-24 - Rs. 1.71 crores 2022-23 - Rs. 0.22 crores 2021-22 - NIL d. The entity has its presence in India

Annexure – B

Disclosure as per SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, is given as under:

Preferential Issue of Equity Shares of the Company for consideration other than cash:

Sr. No.	Particulars	Description
1.	Type of securities proposed to be Issued	Equity Shares of Rs. 10/- each.
2.	Type of issuance	Preferential Issue in accordance with Sections 42, 62 of the Companies Act, 2013 and rules made there under and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
3.	Total number of securities Proposed to be issued or the total amount for which	Up to 5,11,62,204 (Five Crore Eleven Lakh Sixty Two Thousand Two Hundred and Four) Equity Shares of Rs. 10/-

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	the securities will be issued (approximately)	(Rupees Ten Only) each for consideration other than cash at a price of Rs. 10/- (Rupees Ten Only) per share for total consideration aggregating to Rupees 51,16,22,040 (Rs. Fifty one crore sixteen lakh twenty two thousand and forty only)												
Additional information in case of preferential issue:														
A.	Name of the Investors	Enclosed as per Annexure – B1												
B.	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Details</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Outcome of the Subscription</td> <td>Annexure - B1</td> </tr> <tr> <td>2.</td> <td>Issue price</td> <td>Rs. 10/- (Rupees Ten Only) per equity share, for consideration other than cash.</td> </tr> <tr> <td>3.</td> <td>Number of investors</td> <td>10</td> </tr> </tbody> </table>	Sr. No.	Particulars	Details	1.	Outcome of the Subscription	Annexure - B1	2.	Issue price	Rs. 10/- (Rupees Ten Only) per equity share, for consideration other than cash.	3.	Number of investors	10
Sr. No.	Particulars	Details												
1.	Outcome of the Subscription	Annexure - B1												
2.	Issue price	Rs. 10/- (Rupees Ten Only) per equity share, for consideration other than cash.												
3.	Number of investors	10												
C.	In case of convertibles - Intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable												
D.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable												

Annexure – B1

Details of the Proposed Allottees

Sr. No.	Name of the Proposed Allottees	No. of Equity Shares to be swapped in FFPL	No. of Equity Shares to Issue and Allot of Tejassvi Aaharam Limited against swapping	Current Status / Category	Proposed Status / Category
1	Rajat Chakra Credit & Holdings Pvt Ltd	12,71,923	1,93,26,870	Non-Promoter	Promoter
2	Prasanna Natarajan	6,23,327	94,71,454	Non-Promoter	Promoter
3	Sipping Spirits Private Limited	4,49,000	68,22,555	Non-Promoter	Promoter
4	Saranga Investment and Consultancy Pvt Ltd	4,32,692	65,74,755	Non-Promoter	Promoter
5	Renuka Kumar	2,00,000	30,39,000	Non-Promoter	Public
6	Sachika Kumar	2,00,000	30,39,000	Non-Promoter	Public
7	Shreyas Raghav	1,45,000	22,03,275	Non-Promoter	Public
8	Indira Shreyas	25,000	3,79,875	Non-Promoter	Public

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9	Thejas Krishna	20,000	3,03,900	Non-Promoter	Public
10	Rajalakshmi Natarajan	100	1,520	Non-Promoter	Promoter
	Total	33,67,042	5,11,62,204		

Independent Auditor's Review Report on quarterly and year to date unaudited Standalone Financial Results of the Company pursuant to the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (as amended)**TO THE BOARD OF DIRECTORS OF TEJASSVI AAHARAM LIMITED**

1. We have reviewed the accompanying statement of Unaudited Financial Results of Tejassvi Aaharam Limited (the 'Company'), for the quarter ended 31st December 2025 and the year to date results for the period 1st April 2025 to 31st December 2025 (the 'Statement') being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This statement, which is the responsibility of the Company's Management and approved by the board of Directors, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 read with relevant Rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.
3. Our responsibility is to express conclusion on the special purpose financial information based on our review. We conducted our review in accordance with Standard on Review Engagements ("SRE") 2410 – Review of interim financial information performed by the Independent Auditor issued by the Institute of Chartered Accountants of India (ICAI). SRE 2410 requires that we comply with ethical requirements and plan and perform the review to obtain moderate assurance whether the special purpose financial information is free from material misstatement. A review of Interim Financial Information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than audit conducted in accordance with Standards on Auditing issued by ICAI and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated above, nothing has come to our attention, that causes us to believe that the accompanying Statement is not prepared, in all material respects, in accordance with Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Companies (Indian Accounting Standards) Rule, 2015, as amended, and the relevant provisions of the Companies Act, 2013 as applicable and other recognized accounting practices and policies.

Our conclusion is not modified in this matter.

For Sundaram & Srinivasan
Chartered Accountants
FRN: 0042075

USHA Digitally
signed by
USHA



S. Usha
Partner
Membership Number: 211785
UDIN: 26211785WAOWNF6354

Date: 13th February 2026
Place: Chennai

TEJASSVI AAHARAM LIMITED							
Regd.Off : No 99/6, Sneha Sadan Apartments, Nungambakkam High Road, Thirumuthy Nagar, Nungambakkam, Chennai 600024							
STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 31 DECEMBER 2025							
Corporate Identity Number (CIN) L15549TN1994PLC028672							
Rs. In lakhs							
	Three months ended			Nine Months ended		Year Ended	
	31-Dec-2025	30-Sep-2025	31-Dec-2024	31-Dec-2025	31-Dec-2024	31-Mar-2025	
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
I	Revenue from operations	3,011.29	2,241.62	353.30	6,790.50	821.66	1,792.45
II	Other Income	-	-	-	-	-	-
III	Total Income (I+II)	3,011.29	2,241.62	353.30	6,790.50	821.66	1,792.45
IV	Expenses						
	Cost of materials consumed	3,010.36	2,241.24	346.37	6,786.55	805.63	1,762.72
	Changes in inventories of finished goods, work in progress and stock-in-trade	(14.10)	-	0.08	(14.10)	-	-
	Employee benefits expense	3.50	8.70	9.49	20.69	25.82	34.31
	Finance Costs	14.50	17.81	8.75	41.84	32.63	48.58
	Depreciation & amortisation expense	-	-	-	-	-	-
	Other Expenditure	3.64	4.78	7.51	15.48	11.43	19.48
	Total expenses (IV)	3,017.90	2,272.53	372.20	6850.46	875.51	1865.09
V	Profit/(loss) before exceptional items and tax (I-IV)	(6.61)	(30.91)	(18.90)	(59.96)	(53.85)	(72.64)
VI	Exceptional Items						
VII	Profit/(loss) after exceptional items and before tax (I-IV)	(6.61)	(30.91)	(18.90)	(59.96)	(53.85)	(72.64)
VIII	Tax expenses:						
	(1) Deferred Tax	-	-	-	-	-	-
IX	Profit/(Loss) for the period (VII+VIII)	(6.61)	(30.91)	(18.90)	(59.96)	(53.85)	(72.64)
X	Other Comprehensive Income	-	-	-	-	-	-
XI	Total Comprehensive Income for the period (IX+X)						
	Comprising Profit/ (Loss) and Other Comprehensive Income for the Period	(6.61)	(30.91)	(18.90)	(59.96)	(53.85)	(72.64)
	Weighted Average equity share (No's)	70,00,000	70,00,000	70,00,000	70,00,000	70,00,000	70,00,000
	Preference Divident paid (if any)	-	-	-	-	-	-
	Reservers pertaining to Equity Share Holders	(6.61)	(30.91)	(18.90)	(59.96)	(53.85)	(72.64)
	Earnings per share						
	(a) Basic	(0.09)	(0.44)	(0.27)	(0.86)	(0.77)	(1.04)
	(a) Diluted	(0.09)	(0.44)	(0.27)	(0.86)	(0.77)	(1.04)

Notes:

- The above financial results has been reviewed by the audit committee and approved by the board of directors in the board meeting held on 13th February 2026. And Statutory auditor has given unmodified review report.
- The company operates in only one segment and the company assessed the impact of any internal or external information available up to the date of approval of these financial results and concluded.
- The figures for the previous years has been regrouped, reclassified and restated wherever necessary to make them comparable with the current period figures

For and on behalf of the Board

C. Vinodh Kumar

CHINNATHAMBI VINOTHKUMAR
CHAIRMAN

Place : Chennai
Date : 13 February 2026